

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Erin L. Hood (CONS/PE)

Case No. 0389050

Atty

Winter, Gary L. (for Marion F. Austin and H.F. Rick Leas – Co-Conservators of the Person – Petitioners)
Second Report of Conservator of Person; and Petition for (1) Conservator's Fees (2) Periodic
Payment to Conservator; (3) Attorney Fees; and (4) Reimbursement of Costs

		MARION F. AUSTIN and H.F. RICK LEAS, Co-	NEEDS/PROBLEMS/ COMMENTS:
		Conservators of the Person, are Petitioners.	COMMENTS.
		WESTAMERICA BANK is Conservator of the Estate.	Note: The Third Account of
		Petitioners state this report covers the period of 10-1-13 through 9-30-14.	Westamerica Bank as Conservator of the Estate
	Aff.Sub.Wit.		was settled 1-16-14 and covered through 8-31-13.
~	Verified	Petitioners ask that they be paid from the conservatorship estate for the care of the	POH at that time was
	Inventory	Conservatee for 83.2 hours @ \$120/hour, for a total	\$899,728.37. The next
	PTC	reasonable fee of \$9,984.00. See attached	account is due 10-2-15.
	Not.Cred.	declaration and itemization. Services include	
~	Notice of	coordinating home decorating and repair,	
	Hrg	coordinating the Conservatee's family Disneyland	
~	Aff.Mail w	vacation, purchases for the Conservatee's daughter, legal services regarding a restraining	
	Aff.Pub.	order of a former boyfriend of the Conservatee,	
	Sp.Ntc.	coordinating counseling and life coach,	
	Pers.Serv.	termination of the Conservatee's part-time	
	Conf.	companion and selecting a new companion.	
	Screen	Petitioners also estimate that over the next year,	
~	Letters 10-16-12	Petitioners expect similar services to be rendered	
	Duties/Supp	and state the anticipated good faith estimate of	
	Objections	services over the next year is at least \$5,000.00.	
	Video	Petitioners request periodic advance payment to Conservators and state this is in the Conservatee's	
	Receipt	best interest because the need for conservators is	
	CI Report	long term, if not permanent, in nature and	
	9202	circumstances involve dealing with the	
~	Order	Conservatee's minor children, friends and	
	Aff. Posting	personal relationships. Petitioners state the	Reviewed by: skc
	Status Rpt	Conservatee has historically struggled with preserving and protecting the conservatorship	Reviewed on: 11-24-14
	UCCJEA	estate.	Updates:
	Citation FTB Notice	Petitioners also request attorney fees in the	Recommendation: File 1 - Hood
	FID NOTICE	amount of \$2,612.50, for 9.5 attorney hours @	The 1-11000
		\$275/hour, plus the \$435 filing fee for this petition.	
		See attached declaration and itemization,	
		including correspondence with Conservators and	
		attorney Jaech for Westamerica Bank,	
		preparation of this petition, and an estimated 2 hours for attending this hearing and post-petition	
		correspondence and circulation of the executed	
		order.	

Atty

Hackett, Kyle S. (for Executor Patricia Curry-Taylor)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 5/3/2001		PATRICIA CURRY-TAYLOR was appointed	NE	EDS/PROBLEMS/COMMENTS:
		Executor with full IAEA and without bond on		
		7/18/2006.	1	Inventory and appraisal partial po 1
Co	nt. from 031414,	Letters issued on 7/18/2006.	1.	Inventory and appraisal, partial no. 1, filed on 9/4/14 was not signed by the
	2514, 062714,	Inventory and appraisal was due December		probate referee as required.
090	414	2006.	2.	Need inventory and appraisal
	Aff.Sub.Wit.			(completed by the probate referee)
	Verified	First account or petition for final distribution		and first account, petition for final
	Inventory	was due September 2007.		distribution or current written status
	PTC	Notice of Status Hearing was mailed to		report pursuant to Local Rule 7.5 which states in all matters set for
	Not.Cred.	Notice of Status Hearing was mailed to attorney Kyle Hackett on December 20,		status hearing verified status reports
	Notice of	2013.		must be filed no later than 10 days
	Hrg			before the hearing. Status Reports
	Aff.Mail	A copy of the Court's Minute Order dated		must comply with the applicable
	Aff.Pub.	3/14/14 was mailed to Kyle Hackett and		code requirements. Notice of the
	Sp.Ntc.	Patricia Curry-Taylor on 4/2/14. Inventory and Appraisal, partial no. 1. Filed on 9/4/14 show a value of \$140,034,22.		status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Pers.Serv.			
	Conf.			
	Screen			
	Letters	Minute order dated 3/14/14 states no		
	Duties/Supp	appearances. The court set the matter for		
	Objections	an Order to Show Cause regarding Patricia Curry-Taylor's and Kyle Hackett's failure to		
	Video	appear, failure to proceed timely with the		
	Receipt	estate, and imposition of sanctions in the		
	CI Report	amount of \$500.00. Patricia Curry-Taylor and		
	9202	Kyle Hackett are ordered to be personally		
	Order	present on 4/25/14. If counsel does not	_	
Aff. Posting		appear with a satisfactory explanation for his non-compliance, the Court will be		eviewed by: KT
	Status Rpt	compelled to report this to the State Bar.		viewed on: 11/21/13
	UCCJEA	<u> </u>		dates:
	Citation FTB Notice	Minute Order dated 4/25/14 states Mr. Hackett informs the court that he called and		commendation: 2 – Hollier
	1 IB NOIICE	informed the court that he could not make	riie	
		the last hearing and apologizes. The court		
		vacates the sanctions.		

Atty Cross, Robert W. M., sole practitioner of Selma (for Petitioner William R. Shockley)

(1) First and Final Report of Co-Administrators by and Through Counsel on Waiver of Account and (2) Petition for Closure of Insolvent Estate

DOD: 6/20/2006 WILLIAM R. SHOCKLEY, son and Co-Administrator			NEEDS/PROBLEMS/
		(Co-Administrator KATHERINE ROYCE is deceased,	COMMENTS:
		DOD 8/5/2011), is Petitioner.	1 Datition states
		, , , , ,	Petition states appropriate
Co	ont. from	Accounting is waived.	signatures will be
	Aff.Sub.Wit.	 	obtained from Co-
	Verified X	1	Administrator
	Inventory		WILLIAM R.
	PTC	Co-Administrator — waives	SHOCKLEY as soon as
	Not.Cred.		possible. Need
<u> </u>		Attorney — waives	verification of the
✓	Notice of		Petition by WILLIAM R. SHOCKLEY
	Hrg	Petitioner states:	pursuant to Probate
✓	Aff.Mail W	The only asset of any value of the estate was real	Code § 1021 and CA
	Aff.Pub.	property on B Street in Selma valued at	Rule of Court 7.103.
./	Sp.Ntc.	\$270,000.00 with an encumbrance of	
Ě	•	\$135,000.00;	2. Need proposed order
	Pers.Serv.	Diligent efforts were made to sell the real property (see copy of seller's closing statement)	pursuant to Local Rule
	Conf.	dated 7/5/2007 showing \$230,000.00 sale price),	7.1.1(F) providing that
	Screen 121406	but the buyer withdrew and no other buyer was	a proposed order shall be submitted
	10.10.0	found, resulting in foreclosure on the property	with all pleadings that
	Duties/Supp	when Co-Administrators could no longer afford	request relief.
	Objections	to make the loan payments on the house as they	·
	Video	had done for a year after Decedent's death	
	Receipt	(copy of Trustee's Deed Upon sale attached as Exhibit 2); the estate has not included real	
	CI Report	property since 3/11/2008;	
✓	9202	 The only other estate property was estimated at 	
Order X			
	Aff. Posting included a 1989 automobile in very poor		Reviewed by: LEG
	Status Rpt condition and not operating; Petitioner states his		Reviewed on: 11/25/14
	UCCJEA Co-Administrator (sister) was unable to sell it and		Updates:
	Citation	gave it to a person she knew without recovery of	Recommendation:
✓	FTB Notice	any recompense;	File 3 - Shockley
		~Please see additional page~	
		, ,	

Additional Page 3, Alice Beatrice Shockley (Estate)

Case No. 06CEPR01193

Petitioner states, continued:

- Petitioner also states his Co-Administrator (sister) held a sale of the limited personal property left in the residence which netted no more than \$1,000.00; it may be that the Co-Administrator used the money to pay part of her ½ of the monthly payments on the home mortgage; these events took place in or before 2007 so the estate had no assets since then and since the foreclosure was recorded on 3/11/2008; both Co-Administrators were expecting Co-Administrator Katherine Royce would undertake most of the responsibility as administrator since she resided in Selma near the real property and William Shockley resided in Oakhurst area;
- The estate proved to have substantial creditors besides the mortgage on the property and the claim of the Franchise Tax Board; Exhibit 3 lists 19 other creditors with amounts totaling \$23,739.98;
- No Inventory and Appraisal has been filed in this matter, and should not be required in this case because of the [above-noted] circumstances; Petitioner seeks termination and discharge; the Court may order termination an discharge although an inventory has not been filed, pursuant to Probate Code § 12251, Law Revision Commission Comment, California Probate Procedure;
- Petitioner waives all rights to any compensation as Co-Administrator, but in any case it appears
 none are payable due to lack of any assets; Attorney for Petitioner waives all rights to any
 compensation and waives any reimbursement of costs advanced;
- No advance distributions have been made other than what the Co-Administrator Katherine
 Royce did with the automobile and proceeds from sale of personal property without involvement
 of Petitioner Co-Administrator; there is no proposed distribution because there are no assets to
 distribute.

Petitioner requests the Court Order that:

- The Court find this estate is an appropriate no-asset estate to be handled under Probate Code § 12251 providing that at any time after appointment of a personal representative and whether or not letters have issued it appears there is no property of any kind belonging to the estate and subject to administration such that the personal representative may be discharged; and
- 2. That the personal representative be discharged and the estate administration be terminated.

4 Araceli Juanita Gonzalez (GUARD/E)

Atty

Case No. 07CEPR00769

LeVan, Nancy J. (for Patricia Gonzalez – Mother – Guardian – Petitioner)

(1) Second and Final Account and Report of Guardian of the Estate and (2)
Petition for Allowance of Attorney Fees, and (3) Authority to Deliver Assets, and (4)
Petition to Discharge Guardian of the Estate

		PATRICIA GONZALEZ, Mother and Guardian	NEEDS/PROE
		of the Estate, is Petitioner.	
		Account period: 11-1-08 through 9-30-14 Accounting: \$98,073.72 Beginning POH: \$94,675.40	1. Notice w (former) family ho
	Aff.Sub.Wit.	Ending POH: \$41,308.31	however
~	Verified	(cash held in blocked account)	require v
	Inventory		has rece
	PTC	Guardian: Waived	hearing, from vari
	Not.Cred.	Attorney: \$1,250.00 (Local Rule 7.16)	withdraw
~	Notice of	/ 110/110 /: \$1,200.00 (2000) Note / 110/	been in o
	Hrg	Petitioner states the minor reached	Cruz, CA
>	Aff.Mail	w majority. The minor's funds are currently	
	Aff.Pub.	held in blocked accounts. Petitioner proposes to distribute the funds outright to	2. Need ord from the
	Sp.Ntc.	the minor who is now over age 18	(MC-358
	Pers.Serv.	(\$40,058.31 after payment of the attorney	(
	Conf.	fee).	
	Screen	Datik a samu tan andan	
	Letters	Petitioner prays for an order: 1. Approving, allowing, and settling the	
	Duties/Supp	account;	
	Objections	2. Authorizing payment of the attorney	
	Video Receipt	fees;	
	CI Report	3. Authorizing Petitioner to deliver the	
	9202	remaining property in her possession to Araceli Juanita Gonzalez;	
~	Order	4. On compliance with this order and filing	
	Aff. Posting	receipts, Petitioner shall be discharged	Reviewed b
	Status Rpt	as guardian of the estate;	Reviewed o
	UCCJEA	5. Any other relief be granted as the Court	Updates:
	Citation	deems proper.	Recommend
	FTB Notice		File

NEEDS/PROBLEMS/COMMENTS:

- Notice was mailed to the (former) minor, Araceli, at the family home in Clovis; however, the Court may require verification that she has received notice of this hearing, since it appears from various requests for withdrawals that Araceli has been in college in Santa Cruz, CA.
- Need order(s) for withdrawals from the blocked accounts (MC-358) as applicable.

Reviewed by: skc
Reviewed on: 11-24-14
Updates:
Recommendation:
File

Johnny Garcia (Estate)

LeVan, Nancy J. (for Administrator Lorena Garcia)

Littlewood, William (for Omega Ochoa Garcia – Surviving Spouse)

Status Conference Re: Litigation & Mediation

DOD: 2-7-07	LORENA GARCIA, Daughter is Administrator with	NEEDS/PROBLEMS/COMMENTS:
	limited IAEA without bond. Letters issued	Note: This is actually the 18th
	7-21-08.	status hearing since January
	On 7-14-09, the Court approved a settlement agreement between Administrator (daughter)	2010 re status of this litigation. The last status report was filed
Cont. from 042613,	and Omega Ochoa Garcia (surviving spouse)	8-27-13.
083013, 013014, 050114, 100214	and allowed continuation of estate	
Aff.Sub.Wit.	administration pending certain issues:	
Verified	1) Retrial of the damages portion of Civil Case # 04CECG03607 Garcia v. Roberts; and	
Inventory		
PTC	2) Receipt of proceeds due from an eminent domain matter	
Not.Cred.		
Notice of	On 10-4-11 (the 7 th status hearing regarding retrial of the damages issue), Attorney Emerzian	
Hrg	advised the Court that a motion for a new trial	
Aff.Mail	was denied and an appeal has been filed, and	
Aff.Pub.	that deposits need to be made. The Court set	
Sp.Ntc.	this hearing for further status.	
Pers.Serv.	Status Report filed 12-1-11 by Attorney LeVan	
Conf.	states that Attorney Ty Kharazi filed a Notice of	
Screen	Appeal on behalf of his clients, the Roberts'. The Fifth District Court of Appeal has set a	
Letters	mediation for the parties on 12-12-11. Attorney	
Duties/Supp	LeVan requests to set a status hearing in March	
Objections	2012 to follow the progress of the appeal.	
Video Receipt	Minute Order 12-6-12: No appearances. Matter continued to 3-13-12.	
CI Report	Minute Order 3-13-12: Counsel informs the	
9202	Court that the case has been appealed.	
Order	Matter continued to 9-13-12, then 3-14-13.	
	Status Report filed 3-13-13 states there are no entries in the civil docket regarding appeal since 1-8-13. Until that matter is decided, we do not know what the final I&A will be. Attorney LeVan requests a six-month continuance for resolution of the appeal.	
	Minute Order 3-14-13: The Court orders all attorneys involved in case 04CECG03607 appear for status conference on 4-26-13. Order to Show Cause for attorneys regarding the	
Aff. Posting	status of litigation and status of mediation.	Reviewed by: skc
Status Rpt	Minute Order 4-26-13: Counsel informs the	Reviewed on: 11-21-14
UCCJEA	Court that the appeal matter has been fully	Updates: 11-24-14 Recommendation:
Citation FTB Notice	briefed. The Court directs Mr. Hannah and Mr. Littlewood to submit a joint status letter to Ms.	File 5 - Garcia
FIB NOIICE	LeVan so she can update the Court at the next hearing.	THE 3 - GUICIU
	A Status Report (not verified by Administrator) was filed 8-27-13: See Page 2	

5 Johnny Garcia (Estate)

Case No. 07CEPR00783

Page 2

Unverified Status Report states the estate of Johnny Garcia is currently in a holding pattern pending the outcome of the appeal of the civil matter which holds the bulk of the estate property. There have been no funds received into the estate from the \$184,798 awarded in 7/2011 due to the appeal filed by Atty. Kharazi in 9/2011 on behalf of the Roberts. The estate is not in a condition to be closed at this time.

The personal property listed on the inventory is currently in the possession of Omega Garcia (spouse) pursuant to the agreement that she was going to get one-half of the estate. This property was going to be part of her distribution.

Per docket, as of 7/30/13, oral argument notice was sent to both attorneys. On 8/6/13, Atty Kharazi requested oral argument, personal appearance. On 8/8/13, Atty Littlewood filed a conditional oral argument waiver or personal appearance. On 8/21/13, oral arguments were set for 9/18/13. See attached.

Until the civil matter is decided, we do not know what the final I&A amount will be. A six month continuance is requested.

<u>Minute Order 8-30-13</u>: Ms. Johnson is appearing specially for Ty Kharazi. The Court is advised that oral argument in the appellate court is set for 9-18-13.

Minute Order 1-30-14: Ms. LeVan is also appearing specially for William Littlewood. Mr. Kharazi is present in court with his client. The Court is informed that the appeal is done. The Court excuses Mr. Kharazi from further appearances in this matter. Mr. Kharazi indicates to the Court that he will remain as counsel of record for his client. Continued to: 5/1/14 at 09:00a.m. in Dept 303.

<u>Minute Order 5-1-14</u>: Counsel advises the Court that Mr. Little contacted her regarding the levy process.

Status Report filed 11-24-14 by Lorena Garcia states she received an email from Attorney Littlewood of McComrick Barstow, who handled the civil litigation regarding the real property and is also handling enforcement of the judgment with the Sheriff's Dept., on 11-20-14. Mr. Littlewood reports that the Writ of Execution and instructions have been submitted to the sheriff. To date, the Sheriff has not issued a Notice of Sale, and calls to the Sheriff's Dept. have gone unreturned. Attorney Littlewood's colleague, John Hastrup, will attend the hearing on 12-4-14 to give the Court information.

William Allen Karlee (Estate)
Weinberg, Michael S. (for Kathleen M. Norkunas – Executor)
Order to Show Cause Re: Failure to Appear

DC	D: 9-22-11	KATHLEEN M. NORKUNAS, Surviving Spouse, was appointed Executor with Full IAEA	NEEDS/PROBLEMS/COMMENTS:
		without bond and Letters issued on 9-4-12.	
Со	ont from 102214	The Court has held numerous status hearings regarding failure to file an	
	Aff.Sub.Wit.	Inventory and Appraisal and failure to file a	
	Verified	first account or petition for final distribution	
	Inventory	(not counting the continued status hearing at Page A).	
	PTC	dirage Aj.	
	Not.Cred.	At the hearing on 10-2-14, there were no	
	Notice of	appearances and the Court set this Order	
	Hrg	to Show Cause Re Failure to Appear.	
	Aff.Mail Aff.Pub.	Note: On 10-17-14, a Petition for	
	Sp.Ntc.	Termination of Further Proceedings was	
	Pers.Serv.	filed and set for hearing on 12-4-14. See	
	Conf.	Page B.	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt Cl Report	=	
	9202	=	
	Order	1	
	Aff. Posting	1	Reviewed by: skc
	Status Rpt]	Reviewed on: 11-21-14
	UCCJEA		Updates:
	Citation	_	Recommendation:
	FTB Notice		File 6B – Karlee

6A

William Allen Karlee (Estate)
Weinberg, Michael S. (for Kathleen M. Norkunas – Executor)

Petition for Termination of Further Probate Proceedings

DO	D: 9-22-11		KATHLEEN M. NORKUNAS , Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
>	Aff.Sub.Wit. Verified Inventory PTC		Petitioner states she is the decedent's surviving spouse and sole heir. The estate never contained any assets. The sole purpose of admitting decedent's will to probate was to obtain Letters Testamentary for submission to Petitioner's financial institution.	1. Petitioner does not address whether notice of administration was given to creditors, or to the California Franchise Tax Board or the California Dept. of Health Care Service pursuant to Probate Code §9202, etc. (Letters issued; therefore, the
	Not.Cred.		Petitioner states all of decedent's assets	estate must be properly closed with notice as appropriate.)
	Notice of Hrg	Х	were distributed prior to his demise and these probate proceedings. There is no	2. The Court may require Notice of
	Aff.Mail		known opposition to this petition.	Hearing to the decedent's
	Aff.Pub.			siblings, James Wilson and
	Sp.Ntc.			David McFerrin, as listed on #8 of the petition.
	Pers.Serv.			or me permon.
	Conf. Screen			3. Need order. Local Rule 7.1.1.F.
~	Letters 9-4-1	2		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11-21-14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6A - Karlee

Atty

Jambeck, Jay T. of San Francisco (for Patti Crable – trustee/Petitioner)

First Account and Report of Trustee of Edward Crable Special Needs Trust; Petition to Settle Account

Age: 17	PATTI CRABLE, trustee, is petitioner.		titioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 0 ¹ 08/15/14	9/25/12	-	CONTINUED FROM 11/13/14 Minute Order from 11/13/14 states: For the record, the previous minute order was mailed to Mr. Jambeck at an incorrect address. Mr. Jambeck is to obtain current bank statements	
Cont. from 100214, 111314 Aff.Sub.Wit.	Accounting Beginning POH Ending POH	- \$10,0 - -	000.00 \$0.00 Not	from Ms. Crable and prepare a First Amended Account, to be filed no later than 11/26/14. Both counsel and Ms. Crable are to be personally present in court or appear via court	
	stated			call on 12/04/14.	
Verified	Trustee	_	not	As of 11/24/14, nothing new has been filed.	
Inventory	addressed			Nood Amonded Account and Deport of Trustee	
PTC No. C. and	<u> </u>			Need Amended Account and Report of Trustee based on, but not limited to, the following	
Not.Cred.	Attorney	-	not	issues:	
Notice of Hrg	addressed			The accounting is incomplete. It does not include a Summary of Account – Standard	
Aff.Mail	Bond is currently file	ed in the)	and Simplified Accounts. See CA Rule of	
Aff.Pub.	amount of \$11,000			Court 7.575 and Probate Code § 1060 – 1063.	
Sp.Ntc.				2. The account indicates that the trust	
Pers.Serv.				received \$10,000.00 and then disbursed that \$10,000.00 to the Leigh Law Group for	
Conf.	=			educational legal services. However, the petition does not state and there does not	
Screen				appear to be a petition requesting	
Letters				authority to pay attorney's fees. It appears that these fees were paid without a court	
Duties/Supp				order.	
Objections				 Pursuant to the Order Approving the Special Needs Trust, Edward Crable was to 	
Video				receive \$19,250.00 from a Minor's Compromise Claim which became the	
Receipt	<u> </u>			corpus of the Trust. The Court allowed	
CI Report	_			\$9,250.00 to be placed into a blocked account and allowed \$10,000.00 to remain	
9202				unblocked with bond set at \$11,000.00. The	
Order				accounting does not address the \$9,250.00 that was placed into a blocked account. Need amended Petition.	
Aff. Posting				Reviewed by: JF	
Status Rpt				Reviewed on: 11/06/14	
UCCJEA				Updates:	
Citation				Recommendation:	
FTB Notice				File 7 - Crable	
				7	

Atty

8

Freeman, Jordan M. (for Diana Rodriguez-Mirzai – Executor/Petitioner)

(1) First and Final Account and Report of Personal Representative; (2) Petition for Final Distribution and for (3) Compensation to Attorney for Ordinary Services

DC	DD: 08/31/12	DIANA RODRIGUEZ-MIRZA	I, Executor, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.		
		1		There appears to be an error in the
		Account period: 08/31/12	2 – 09/30/14	proposed distribution. The total amount proposed to be distributed
	and from			to the medical/last illness class of
	ont. from	Accounting -	\$51,033.75	creditors does not include the
	Aff.Sub.Wit.	Beginning POH -	\$48,880.77	amount proposed to be distributed
✓	Verified	Ending POH -	\$33,933.05	to Saint Agnes Medical Center.
✓	Inventory	(\$33,328.05 is cash)		Examiner calculates that the total
✓	PTC		aia	amount to be paid to medical/last
√	Not.Cred.	Executor -	waived	illness creditors is \$10,518.13 not \$10,215.70 as stated on Schedule I.
√	Notice of	Attorney -	\$1,878.11	This error then effects the amount
	Hrg	(statutory)	\$1,070.11	remaining to be paid on a pro rata
/		(sidiolory)		basis to the general creditors.
Ě		Closing -	\$200.00	Examiner calculates that the
	Aff.Pub.	- C103111g	Ψ200.00	amount of cash remaining to be
	Sp.Ntc.	Petitioner states that the e	estate is	distributed to the general creditors is \$20,731.81 and the pro rata share to
	Pers.Serv.	insolvent and proposes di		each creditor is as follows:
	Conf.	creditor's as follows:		a. Ascension Point - \$151.34
	Screen			b. FCFCU - \$3,113.92
	Letters 06/10/13	Tower Urology -	\$5,023.60	c. Discover - \$4,133.92
	Duties/Supp	Tower Hematology -	\$1,895.00	d. Nat'l Bank of Omaha - \$4,720.63
	Objections	Ronald Leuchter, MD-	\$3,297.10	e. DCM Services - \$8,612.00 Need clarification.
	Video	St. Agnes Med. Ctr -	\$302.43	Need Claimeanon.
	Receipt	Ascension Point -	\$153.93	2. Need revised Order reflecting the
		FCFCU -	\$3,158.55	correct distribution.
	CI Report	Discover -	\$4,193.96	
V	9202	Nat'l Bank of Omaha -	\$4,790.39	3. The Court may require re-notice to
 	Order	DCM Services -	\$8,837.41	the creditors with a revised copy of the Petition reflecting the correct
		Diana Podriaucz Mirzai ar	nd Lorgina	amounts to be distributed to each
		Diana Rodriguez-Mirzai ar Rodriguez -	tangible	creditor.
		personal property consisti	•	
	Aff. Posting	washer, dryer, computer,	-	Reviewed by: JF
	Status Rpt	and Coca-Cola refrigerat	•	Reviewed on: 11/24/14
	UCCJEA	a total of \$605.00, to be d		Updates:
	Citation	between them as they ag		Recommendation:
√	FTB Notice	1	_	File 8 - Rodriguez
				0

Robert Rusconi (Estate)

Pinion, G. Bryan (for Jacki Driver – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 01/09/13	JACKI DRIVER, girlfriend, was appointed	NEEDS/PROBLEMS/COMMENTS:
טטט: טו/טי/ וא	Executor with full IAEA and without	NEEDS/FROBLEMS/COMMENTS:
	bond on 12/05/13. Letters Testamentary	CONTINUED FROM 09/25/14
	were issued on 12/05/13.	<u> </u>
		As of 11/24/14, nothing further has
Cont. from 080714,		been filed.
092514		
Aff.Sub.Wit.		 Need Inventory & Appraisal.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/24/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 – Rusconi

Christian Busch (Det Succ)

Pinion, G. Bryan (for Petitioner Scott Busch)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-28-99 SCOTT BUSCH, as Special		NEEDS/PROBLEMS/COMMENTS:			
	<u> </u>		Administrator of the		ontinued from 7-24-14. Nothing further has been
			ESTATE OF LILA BUSCH , is		ed. As previously noted:
			Petitioner.		ed amended petition based on the following:
				1	Petitioner states he is Special Administrator of
1 1	nt. from 07241	4,	40 days since DOD	١.	the Estate of Lila Busch; however, there does not
092	2514			appear to be any open estate for Lila Busc	
	Aff.Sub.Wit.		No other proceedings		Fresno Superior Court. Need clarification. Has
~	Verified		10 4 (005 000 00 /5		Petitioner been appointed by another Court?
~	Inventory		I&A: \$35,000.00 (Decedent's	2.	Petitioner does not state who Lila Busch is, or her
	PTC		one-half interest in real property in Sanger, CA)	۷.	relationship to this decedent. At #13, Petitioner
	Not.Cred.		property in Sunger, CA)		states the specific property interest claimed by
	Notice of	Χ	Decedent died intestate		the petitioner is: "The one-half interest of
	Hrg				Husband to be confirmed to Spouse Lila Busch."
	Aff.Mail	Χ	Petitioner requests Court		So: Is Lila Busch the spouse of this decedent Christian Busch?
	Aff.Pub.	Ť	determination that the real		Cinishuli buscii:
	Sp.Ntc.		property passes to Lila Busch.	3.	Need Lila Busch's date of death. Local Rule
	Pers.Serv.				7.1.1.D.
				١,	The leavest are and American deleter the decrease dead
	Conf.			4.	The Inventory and Appraisal states the decedent owned a "one-half interest" in real property;
	Screen				however, it does not state whether it was his
	Letters				separate or community or quasi-community
	Duties/Supp				property. Need clarification. Probate Code
	Objections				§8850(c).
	Video			5.	Nood Altropmont 14 (names volationships to
	Receipt			Э.	Need Attachment 14 (names, relationships to decedent, ages, and addresses of all interested
	CI Report				persons). (Petitioner states at #5 that the
	9202				decedent Christian Busch was survived by
~	Order				children and issue of a predeceased child.
					These relatives are entitled to notice and may
					be heirs of this estate if this decedent's "one-half interest" in the real property was a separate
					property interest.)
					F - F - 7
				6.	Need Notice of Hearing and proof of service of
					Notice of Hearing to all relatives listed in
					Attachment 14. Probate Code §13153.
					SEE ADDITIONAL PAGE
	Aff. Posting			Re	viewed by: skc
	Status Rpt				viewed on: 11-21-14
	UCCJEA				dates:
	Citation			<u> </u>	commendation:
	FTB Notice				e 10 – Busch
	TID HONCE	<u> </u>			20011

Page 2

NEEDS/PROBLEMS/COMMENTS (Continued):

- 7. Petitioner states at #11 that personal property is to be included; however, there is no personal property listed in the I&A. Need clarification.
- 8. The proposed order appears incorrect. It appears to grant the entire property, not just the decedent's interest, to Lila Busch. However, this petition is for his one-half interest only, and if Petitioner Scott Busch is Special Administrator of her estate, then the successor in interest is the Estate of Lila Busch.

<u>Note</u>: Based on the above issues, an amended petition is recommended. Upon further review of the necessary information as requested, there may be additional issues.

<u>Note</u>: Based on Petitioner's statement at #13: This type of summary proceeding (petition to determine succession) is designed simply to pass the decedent's interest in property to the proper successor(s) in interest. If Petitioner wishes to also *confirm* the spouse's interest in *community* property, in addition to passing the decedent's interest in the property, Petitioner may wish to refer to Probate Code §13650 (spousal property petition), which is a different petition and requires different and additional information regarding the marriage.

12 Atty

Bergin, Robert E Jr (for Jo Ann Sutherland & Laurie Sutherland – Petitioners – Daughters)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 09/06/2014		JO ANN SUTHERLAN	ID & LAU	RIE SUTHERLAND,	NEEDS/PROBLEMS/COMMENTS:
			daughters, request			
			Administrators with	out bond	d.	Need date of death of the
						deceased spouse pursuant to Local
Co	nt. from		All heirs waive bond	d.		Rule 7.1.1D.
	Aff.Sub.Wit.		Full IAEA – o.k.			
1	Verified					Note: If the petition is granted status
Ě	Inventory		Decedent died inte	estate.		hearings will be set as follows:
	PTC		Residence: Fresno			• Thursday, 04/02/2015, xxxx at
	Not.Cred.		Publication: The Bus	siness Jou	urnal	9:00a.m. in Dept. 303 for the filing
1	Notice of					of the inventory and appraisal
*	Hrg		Estimated value of			<u>and</u>
/	Aff.Mail	w/	Personal property Real property	-	\$125,000.00 \$130,000.00	• Thursday, 02/04/2016 at
Ė	Aff.Pub.		Total	-	\$255,000.00	9:00a.m. in Dept. 303 for the filing
$\stackrel{\checkmark}{\sqsubseteq}$,,	of the first account and final
	Sp.Ntc.		Probate Referee: St	teven Die	ebert	distribution.
	Pers.Serv.					Pursuant to Local Rule 7.5 if the required
	Conf.					documents are filed 10 days prior to the
	Screen					hearings on the matter the status hearing
✓	Letters					will come off calendar and no
✓	Duties/Supp					appearance will be required.
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					Reviewed by: LV
	Status Rpt					Reviewed on: 11/25/2014
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice					File 12 - Sutherland
						12

Atty Dowling, Michael D., of Dowling Aaron (for Petitioner Rev. Msgr. Michael R. Braun)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 9/5/2014		REV. MSGR. MICHAEL R. BRAUN, friend	NEEDS/PROBLEMS/COMMENTS:
			and named Executor without bond, is	
			Petitioner.	Note: Court will set Status
				Hearings as follows: • Monday, May 4, 2015 at 9:00
Со	nt. from		Full IAEA – O.K.	a.m. in Dept. 303 for the filing
	Aff.Sub.Wit.	S/P		of final inventory and
1	Verified			appraisal; and
Ě	Inventory		Will Dated: 3/25/2005	Thursday, February 4, 2016 at
	Inventory PTC			9:00 a.m. in Dept. 303 for the filing of first account and/or
	Not.Cred.		Residence: Fresno	petition for final distribution.
	Notice of		Residence. Treshe	
✓	Hrg		Publication: Business Journal	Pursuant Local Rule 7.5, if the
1		W/		documents noted above are filed
		·		10 days prior to the dates listed,
✓	Aff.Pub.		Estimated value of the Estate:	the hearings will be taken off calendar and no appearance
	Sp.Ntc.		Personal property - \$374,000.00	will be required.
	Pers.Serv.		<u>Income from PP</u> - \$ 150.00	· · · · · · · · · · · · · · · · · · ·
	Conf.		Total - \$374,150.00	
	Screen			
✓	Letters			
✓	Duties/Supp		Probate Referee: Steven Diebert	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 11/25/14
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 13 - Logan

Johnson, Crystal B. (for Zayra Sitthi – Step-Mother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

		TEMP GRANTED EX PARTE EXPIRES 11-13-14	NEEDS/PROBLEMS/COMMENTS:
		GENERAL HEARING 1-12-15	Minute Order 11-13-14:
		=	Tiffany Osterwise has filed
C	nt from 111314	ZAYRA SITTHI , Step-Mother, is Petitioner.	objections and provides a
Co		=	copy to Crystal Johnson in
	Aff.Sub.Wit.	Father: KEN SITTHI (Deceased)	open court. The Court orders
~	Verified	Mother: TIFFANY OSTERWISE	that between now and
	Inventory	- Personally served 11-5-14	12/4/14, Tiffany Johnson shall
	PTC	- Objection filed 11-12-14	have supervised visits every Sunday from 12pm to 2pm at
	Not.Cred.	Paternal Grandfather: Khamsao Sitthi	McDonald's on Cedar and
>	Notice of	- Consents and waives notice	Dakota or a mutually agreed
	Hrg	Paternal Grandmother: Orn Sitthi	upon agency; Crystal Johnson
	Aff.Mail	- Consents and waives notice	is to supervise. The Court
	Aff.Pub.		further orders that there is to
	Sp.Ntc.	 Maternal Grandfather: Mike Osterwise Maternal Grandmother: Geenie Osterwise 	be no corporal punishment inflicted on the minor by Ms.
>	Pers.Serv.		Johnson. Cont. to 12/4/14.
~	Conf.	Siblings: Christian Thai, Anna Sitthi, James	Temp ext. to 12/4/14.
	Screen	Sitthi, Mason Sitthi (Anna and James consent	
	Letters	and waive notice)	As of 11-21-14, nothing further
~	Duties/Supp	<u>] </u>	has been filed.
✓	Objections	Petitioner states the father had sole legal and	
	Video	physical custody of the minor following a CPS removal on 5-15-13. Father and Petitioner had	
	Receipt	been the primary caretakers for the minor	
	CI Report	and the mother had limited visitation. The	
	Clearances	father passed away 10-22-14 and the child is	
	Order	in need of temporary care, maintenance and	
	Aff. Posting	support. On 10-23-14, the mother made	Reviewed by: skc
	Status Rpt	threats to shoot up Petitioner's house with the	Reviewed on: 11-20-14
~	UCCJEA	minor and other family inside. She was taken	Updates:
	Citation	into custody and has pending felony case for criminal threats and endangering a child. The	Recommendation:
	FTB Notice	mother also has two active misdemeanor	File 14 – Sitthi
		warrants, one of which is for a pending child	
		abuse case. See attached Family Law order	
		and Emergency Protective Order.	
		On 11-12-14, Tiffany D. Osterwise (Mother)	
		filed Declaration of Tiffany D. Osterwise in	
		Opposition to Appointment of Zayra Sitthi as	
		Guardian. See Page 2.	
			1./

14 Nike Khong Sitthi (GUARD/P)

Case No. 14CEPR01002

Page 2

Mother's Objection states she was served 11-5-14, which has not provided enough time to find someone to assist her with file whatever documents she needs before the hearing. The declaration provides a history of custody of the minor and states that even though the Court gave Ms. Osterwise one day a week, she and the father had an informal arrangement whereby Nike lived primarily with her and visited the father on alternating weekends. He would occasionally stay with the father during the week. She and the father enjoyed a very cordial relationship and worked well together with regard to Nike. It was only after the petitioner became involved that they developed problems.

Ms. Osterwise states that when she learned that the father passed away, she went to the school to pick up Nike. She had contacted law enforcement for assistance by means of a stand-by. She had already confirmed that since the father had died, the custody order was no longer effective. However, she encountered problems with the school, and Petitioner arrived and had Nike removed from school grounds. She then went to their residence, but learned that Petitioner had told the officer that Ms. Osterwise had threatened her. She was arrested, and Petitioner was given an Emergency Protective Order that was in effect until 10-30-14. Additional details provided in Declaration.

Ms. Osterwise states Petitioner has attempted to paint a very ugly picture of her for the Court, including the felony and misdemeanor cases against her. The truth is that the PC422 felony (criminal threat) charge is the one that is mentioned above. She was never charged with PC273A. The PC273B was resolved. The VC14601.a misdemeanor was dismissed.

Ms. Osterwise provides additional details regarding history and states she is extremely capable of caring for her son. She has another son, Christian, who is 12, and she and the father share joint custody.

Ms. Osterwise states the father's family members are either gang members or have gang affiliations, and she believes Nike is certainly in more danger living with Petitioner than with her. In addition, she alleges that Petitioner has been physically abusive to Nike.

Ms. Osterwise requests the Court deny the petition.

Atty Lo, Kaying (pro per removed Executor)

Atty

Kruthers, Heather (for Successor Administrator/Public Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DC	D: 5/1/13	KAYING LO was appointed as Executor	NEEDS/PROBLEMS/COMMENTS:
		with full IAEA authority and without	
		bond on 1/7/14.	
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Co	nt. from 050914,	Letters issued on 1/7/14.	 Need inventory and appraisal or current written status report
	2414, 081914,	Inventory and appraisal is now due.	pursuant to Local Rule 7.5 which
102	2014	inversion y and appraisants new ace.	states in all matters set for status
	Aff.Sub.Wit.	Minute Order dated 1/7/14 set this	hearing verified status reports
	Verified	status hearing for the filing of the	must be filed no later than 10
	Inventory	inventory and appraisal.	days before the hearing. Status
	PTC		Reports must comply with the
	Not.Cred.	Minute Order dated 5/9/14 states no	applicable code requirements. Notice of the status hearing,
	Notice of	appearances. The Court orders Kaying	together with a copy of the Status
	Hrg	Lo to be personally present on 6/24/14.	Report shall be served on all
	Aff.Mail	Copy of the minute order mailed to Kaying Lo on 5/16/14.	necessary parties.
	Aff.Pub.		
	Sp.Ntc.	Minute Order from 6/24/14 states no	
	Pers.Serv.	appearances. Kaying Lo is ordered to be personally present on 8/19/14 if the	
	Conf.	inventory and appraisal is not filed.	
	Screen		
	Letters	Minute Order from 8/19/14 states no	
	Duties/Supp	appearances. The court removes Kayling Lo and appoints the Public	
	Objections	Administrator. The Court orders Kayling	
	Video	Lo to be personally present and issues	
	Receipt	and Order to Show Cause with	
	CI Report	sanctions of \$500.00 for Kayling Lo. –	
	9202	Order to Show Cause mailed to Kayling	
	Order	Lo on 8/19/14.	
	Aff. Posting	Letters of Administration issued to the	Reviewed by: KT
	Status Rpt	Public Administrator on 9/9/14.	Reviewed on: 11/21/14
	UCCJEA		Updates:
	Citation	Mr. Kayling Lo has not appeared at any of the status hearings.	Recommendation:
	FTB Notice	or the status fleatings.	File 16 - Stratton

17 Sierra Moreno-Long (CONS/PE)

Case No. 14CEPR00463

Atty Fanucchi, Edward L. (for Conservator of the Person Linda James)

Atty Kruthers, Heather (for Public Guardian)

Status Hearing

Age: 18 years	LINDA JAMES, paternal grandmother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed conservator of the person only on	
	8/21/14.	
	LINDA JAMES petitioned to be appointed as	OFF CALENDAR. Petition for
Cont. from 120414	conservator of the person and estate.	Appointment of Successor Conservator of the Person and
Aff.Sub.Wit.		Estate was filed by the Public
Verified	Minute order dated 8/21/14 states petition is	Guardian and is set for hearing
Inventory	granted for the person only. The Court	on 1/7/2015.
PTC	Investigator is to get into contact with Alameda County Public Guardian, Fresno	
Not.Cred.	County Public Guardian and Bank Trustee	
Notice of	Regarding estate which Sierra is a	
Hrg	beneficiary.	
Aff.Mail		
Aff.Pub.	Court Investigator Charlotte Bien's Report filed on 9/23/14.	
Sp.Ntc.	illed 011 7/23/14.	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	4	
Aff. Posting	4	Reviewed by: KT
Status Rpt	4	Reviewed on: 11/21/17
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 17 – Moreno-Long

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Probate Status Hearing Re: Filing for Receipt of Blocked Account

Cont. from 100214, 100914 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	Ag	Age: 8 years						
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			4,					
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	<u> </u>							
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
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Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
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CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation								
9202 Order Aff. Posting Status Rpt UCCJEA Citation								
Order Aff. Posting Status Rpt UCCJEA Citation								
Aff. Posting Status Rpt UCCJEA Citation								
Status Rpt UCCJEA Citation								
UCCJEA Citation								
Citation								
		Citation						
		FTB Notice						

SHAMIKA WILSON, maternal aunt and Guardian of the Person, filed a Petition for Appointment of Guardian of the Estate on 5/29/2014.

Minute Order dated 7/17/2014 states the Court orders that Ms. Wilson is authorized to place money into a blocked CUTMA account, per Probate Code § 3900. The Court will sign order to deposit money into blocked account ex parte. Matter continued to 10/2/2014.

Minute Order dated 10/2/2014 [Judge Cardoza] states: No appearances. The Court orders Ms. Wilson to be personally present on 10/9/2014 and to provide receipt of funds placed in blocked account. Matter continued to 10/9/2014.

NEEDS/PROBLEMS/COMMENTS:

Page 19 is a related matter.

<u>Page 21</u> is a Petition for Appointment of Guardian of a sibling of this ward.

Continued from 10/9/2014. Minute
Order [Judge Cardoza] states: The
Public Guardian is authorized to
marshal the funds and place them into
a blocked account. [Order Re Blocked
CUTMA Accounts filed 10/9/2014
vacates the order authorizing Shamika
Wilson to deposit the funds and
authorizes the Public Guardian to
deposit any funds belonging to the
child.]

 Need Receipt and Acknowledgement of Order for the Deposit of Money Into Blocked Account from the PUBLIC GUARDIAN for any funds belonging to the child marshalled and placed into a blocked CUTMA (California Uniform Transfer to Minors Act) account, per Minute Order dated 10/9/2014.

Reviewed by: LEG

Reviewed on: 11/25/14

Updates:

Recommendation:

File 18 - Muhammad

18

Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt) **Pro Per**

Probate Status Hearing Re: Filing receipt of blocked account

Age: 7 years		SHAMIKA WILSON, maternal aunt and	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Person, filed a Petition for Appointment of Guardian of the Estate on 5/29/2014.	<u>Page 21</u> is a Petition for Appointment of Guardian of a sibling of this ward.
Cont. from 100 100914	214,	Minute Order dated 7/17/2014 states the Court orders that Ms. Wilson is	Continued from 10/9/2014. Minute Order [Judge Cardoza] states: The Public Guardian is authorized to
Aff.Sub.Wit		authorized to place money into a	marshal the funds and place them into
Verified		blocked CUTMA account, per Probate	a blocked account. [Order Re Blocked
Inventory		Code § 3900. The Court will sign order	CUTMA Accounts filed 10/9/2014
PTC		to deposit money into blocked account ex parte. Matter continued	vacates the order authorizing Shamika
Not.Cred.		to 10/2/2014.	Wilson to deposit the funds and authorizes the Public Guardian to
Notice of		, _, _,	deposit any funds belonging to the
Hrg		Minute Order dated 10/2/2014 [Judge	child.]
Aff.Mail		Cardoza] states: No appearances.	-
Aff.Pub.		The Court orders Ms. Wilson to be personally present on 10/9/2014 and	2. Need Receipt and
Sp.Ntc.		to provide receipt of funds placed in	Acknowledgement of Order for the Deposit of Money Into Blocked
Pers.Serv.		blocked account. Matter continued	Account from the PUBLIC GUARDIAN
Conf.		to 10/9/2014.	for any funds belonging to the child
Screen			marshalled and placed into a
Letters			blocked CUTMA (California Uniform
Duties/Sup			Transfer to Minors Act) account, per
Objections	3		Minute Order dated 10/9/2014.
Video			
Receipt			
CI Report			
9202 Order			
Aff. Posting	,		Reviewed by: LEG
Status Rpt	<u>, </u>		Reviewed by: 11/25/14
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 19 – Muhammad
			19

19

McDonald, Jackie (Pro Per – Sister-in-Law – Executor)

Order to Show Cause as to Jackie McDonald for Failure to Appear or File the First Account

DOD: 8-19-06		JACKIE MCDONALD, Sister-in-Law, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Executor with Full IAEA without	
		bond on 10-10-06. Letters issued	Note: This estate was opened
		10-23-06. Ms. McDonald was originally	approx. eight (8) years ago.
		represented by Attorney Roger W. Krouskup	Pursuant to Probate Code
1		of Selma, CA.	§12200, this estate should have
Aff.Sub.Wit.			been closed in one year. No
Verified		Inventory and Appraisal filed 1-17-07	status report has ever been
Inventory		indicated a total estate value of \$333,566.08 consisting of residential real property in	filed. There have been at least three creditor's claims filed.
PTC		Kingsburg, personal property and cash.	infee creation's ciairis filea.
Not.Cred.		Kingsborg, personal property and cash.	Need first account or
Notice of		Three Creditor's Claims were filed totaling	petition for final distribution
Hrg		\$13,646.39.	pursuant to Probate Code
Aff.Mail			§12200 or verified written
Aff.Pub.		Pursuant to a Substitution of Attorney filed	status report pursuant to
Sp.Ntc.		4-20-10, Ms. McDonald is now self- represented.	Local Rule 7.5.
Pers.Serv.		represented.	2. The heirs of the estate are
Conf.		Nothing further was filed in this case until the	the decedent's two
Screen		Court set status hearing for failure to file a first	children, Steven Wright and
Letters		account or petition for final distribution.	Tina Mitchell, both adults.
Duties/Supp)	Ad the extent is because as 2.7.14 the execution	It does not appear that
Objections		At the status hearing on 3-7-14, the matter was continued until 9-12-14.	either of them have been given notice of any of the
Video		was commoda omi / 12 14.	status hearings that have
Receipt		On 9-12-14, the minute order reflects that the	been held. The Court may
CI Report		matter was set for status hearing on 11-13-14	require service of Notice of
9202		for filing of the I&A.	Hearing on the heirs for this
Order		Ms. McDonald filed an Inventory and	and all future hearings.
		Appraisal Reappraisal for Sale on 10-27-14	3. The Executor has not filed or
		and did not appear on 11-13-14.	served Allowance or
			Rejection of Creditor's
		However, the hearing on 11-13-14 appears to	Claim for the three claims
		actually have been a continuance of the	filed. See Probate Code
		prior status hearing for failure to file a first	§9250 et seq.
		account or petition for final distribution.	
Aff. Posting		Because Ms. McDonald did not appear, the	Reviewed by: skc
Status Rpt		Court set this Order to Show Cause as to why she should not be removed as Executor for	Reviewed on: 11-24-14
UCCJEA		failure to appear and failure to file the first	Updates:
Citation		account. The Court ordered Ms. McDonald to	Recommendation:
FTB Notice		be personally present on 12-4-14.	File 20 - Wright
			20

Pro Per Holliman, Susan (Pro Per Petitioner, maternal great-grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Aa	e: 5 vears			п	
	Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Order Aff. Posting	X	NO TEMPORARY REQUESTED SUSAN HOLLIMAN, maternal great- grandmother, is Petitioner. Father: UNKNOWN Mother: SHAUNTÉ SUZETTE MADDEN Paternal grandfather: Unknown Paternal grandmother: Unknown Maternal grandmother: Patrick Madden Maternal grandmother: Jeanell Wilson; deceased. Petitioner states she has had the child in her care ever since the child was 8 months old, and his mother is out on the streets selling her body and doesn't have time for the child. Petitioner states she is all that the child knows from 8 months old until now. Court Investigator Julie Negrete's Report was filed on 11/18/2014.	2. Rev	Need Notice of Hearing and proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: Shaunté S. Madden, mother; Father. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: paternal grandparents; Patrick Madden, maternal grandfather. Page 2 of the Confidential Guardian Screening Form filed 9/30/2014 is incomplete (blank) except for the signature and date. Need completed Confidential Guardian Screening Form Screening Form.
	Status Rpt			Rev	viewed on: 11/25/14
✓	UCCJEA			Up	dates:
	Citation			Red	commendation:
	FTB Notice			File	21 – Muhammad & Madden
	•				21

Atty Ferri, Sabino J.L. (Pro Per Co-Executor)

Atty Ferri, Pasqua Carmela (Pro Per Co-Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

חכ	D: 5-23-12	SABINO J. L. FERRI and PASQUA	NEEDS/PROBLEMS/COMMENTS:
	7D, J-ZU-1Z	CARMELA FERRI were appointed Co-	TTEEDS/TROBLEMS/COMMILITIS.
		Executors with Full IAEA without bond	Minute Order 9-5-14: Petitioner
		on 4-23-13 and Letters issued on 4-24-13.	informs the Court he is trying to sell
	11 00057.1	=	the house as soon as possible.
Co	nt from 090514	At the hearing on 4-23-13, the Court set	Continued to 12-4-14.
	Aff.Sub.Wit.	this status hearing for the filing of the first	
	Verified	account or petition for final distribution.	Need first account or petition for final distribution pursuant to
	Inventory	Note: I&A filed 1-3-14 indicates a total	Probate Code §12200 or verified
	PTC	estate value of \$460,924.85.	written status report pursuant to
	Not.Cred.		Local Rule 7.5.
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.	7	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video	7	
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 11-21-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 22 - Ferri

Probate Status Hearing RE: Filing First Account and/or Final Distribution

DOD: 1-27-13		MARIANN BASINGER was appointed	NEEDS/PROBLEMS/COMMENTS:		
		Executor <u>without IAEA</u> and without bond and Letters issued on 4-2-13	Note: The heirs to this estate are the decedent's two daughters, Executor		
Co	ont From 090514	At the hearing on 4-2-13, the Court set this status hearing for the filing of the first	Mariann Basinger and Kathy Scheidt.		
	Aff.Sub.Wit.	account or petition for final distribution.	Need first account or petition for final distribution of this probate		
	Verified	Inventory and Appraisal filed	estate.		
-	Inventory PTC	10-22-13 indicates a total estate value of	Note: The property in Portugal is not		
	Not.Cred.	\$13,538.94 including \$788.94 cash, a vehicle, and real property in Portugal	subject to this probate estate, as it is outside of this Court's jurisdiction.		
	Notice of	without a value stated.	Therefore, the Court may require clarification: Is the property subject		
	Hrg Aff.Mail	A status report filed 10-21-13 states that	to ancillary proceedings in the proper jurisdiction? Has Ms. Basinger		
	Aff.Pub.	an attorney in Portugal was retained to complete the property transfer, the	been appointed and given authority		
	Sp.Ntc.	Portugese Consulate has approved all	to sell the property?		
	Pers.Serv.	documents, and six months was	Are the proceeds expected to be distributed from that ancillary		
	Conf.	necessary to complete the transfer and	probate or are the proceeds		
	Screen Letters	sale of the property.	expected to be distributed to this estate, and then distributed pursuant		
-	Duties/Supp	A status report filed 8-25-14 states the	to this probate?		
	Objections	property in Portugal has been transferred			
	Video	to the Executor's name and a sale is pending. It should take three months to			
	Receipt	complete the sale and finalize probate.			
	CI Report 9202	Minute Order 9-5-14 states Petitioner			
	Order	informs the Court that she is trying to sell			
	Aff. Posting	the house.	Reviewed by: skc		
	Status Rpt	A "checklist" style Status Report was filed	Reviewed on: 11-21-14		
	UCCJEA	11-24-14 that states the sale of the	Updates: 11-24-14		
	Citation	property in Portugal has been delayed	Recommendation:		
	FTB Notice	and is scheduled to close 11-30-14. It will take three months from date of sale to finalize probate.	File 23 - Collins		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 15 years					
Со	ont. from 10091	4				
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
	Notice of	Х				
	Hrg					
	Aff.Mail	Х				
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.	Х				
✓	Conf.					
	Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
✓	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
✓	UCCJEA					
	Citation					
	FTB Notice					

24

Atty

TEMPORARY EXPIRES 10/9/2014

BETTY JULIA PEELE, maternal grandmother, is petitioner.

Father: JIMMY FRAUSTO

Mother: **RASHEDIA WALKER** – consents and waives notice.

Paternal grandparents: Unknown Maternal grandfather: Calvin Elbert Peele.

Petitioner states the minor has been living with her since January 2014 when CPS became involved after an altercation with the mother's live in boyfriend. The mother made a safety plan for the minor to reside with the petitioner.

Court Investigator Jennifer Young's report filed on 09/30/2014.

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 10/09/2014 (Judge Cardoza): Examiner notes provided to both parties.

The following issues remain:

- 1. Need Notice of Hearing.
- Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Jimmy Frausto (Father)
 - Trancee Frausto (Minor)
- Need proof of service fifteen (15)
 days prior to the hearing of the
 Notice of Hearing along with a
 copy of the Petition for
 Appointment of Guardian or
 consent and waiver of notice or
 declaration of due diligence for:
 - Paternal Grandparents (Unknown)
 - Calvin Elbert Peele (Maternal Grandfather)

Reviewed by: LV

Reviewed on: 11/24/2014

Updates:

Recommendation:

File 24 - Frausto

24

25 Atty

Petition for Appointment of Guardian of the Person (Prob. C. 1510)						
			NO TEMP REQUESTED	NE	EDS/PROBLEMS/COMMENTS:	
			JUDITH SILVA, Paternal Grandmother, is Petitioner. Father: MIGUEL A. GOMEZ		his petition goes forward: Need Court Investigation and clearances.	
	Aff.Sub.Wit.		Mother: AMANDA GOMEZ-WILLIAMS			
~	Verified			2.	Need Notice of Hearing.	
	Inventory		Paternal Grandfather: Not listed			
	PTC			3.	Need proof of personal service of	
	Not.Cred.		Maternal Grandfather: Not listed Maternal Grandmother: Not listed		Notice of Hearing at least 15 days prior to the hearing pursuant to	
	Notice of	Х	Material Granamomer, Nor isrea		Probate Code §1511 or consent	
	Hrg		Sibling: Miguel Gomez		and waiver of notice or	
	Aff.Mail	Χ			declaration of due diligence on:	
	Aff.Pub.		Petitioner states she feels the children		- Miguel A. Gomez (Father)	
	Sp.Ntc.		are in danger because the parents		- Amanda Gomez-Williams	
>	Pers.Serv.		argue a lot, there's drugs problem, and CPS has been involved more than		(Mother)	
>	Conf.		once. Petitioner feels the children	4	Need proof of service of Notice of	
	Screen		should be fed healthier.	''	Hearing at least 15 days prior to	
>	Letters				the hearing pursuant to Probate	
>	Duties/Supp		Court Investigator Jennifer Young filed		Code §1511 or consent and	
	Objections		a report on 11-24-14.		waiver of notice <u>or</u> declaration of	
	Video				due diligence on: - Paternal Grandfather	
	Receipt				- Maternal Grandfather	
	•	Χ			- Maternal Grandmother	
<u></u>	Clearances	Χ			- Siblings age 12 or older	
>	Order			_		
				5.	UCCJEA is incomplete. Need minors' residence history since birth.	
	Aff. Posting			Re	viewed by: skc	
	Status Rpt			Re	viewed on: 11-24-14	
>	UCCJEA			_	dates:	
	Citation				commendation:	
	FTB Notice			File	e 25 – Gomez	
					25	

Teresa Renee Dollar (GUARD/P)

Baxter, Debra (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			DEBRA BAXTER , Paternal Grandmother, is Petitioner.	Petitioner filed Declaration of Due Diligence regarding Wayne Alan Dollar (Father).
	Aff.Sub.Wit.		Father: WAYNE ALAN DOLLAR - Declaration of Due Diligence filed 9-29-14	If diligence is not found regarding the father and the
~	Verified		Mother: AMY LYNN DOLLAR	paternal grandfather, need
	Inventory		- Deceased	proof of service of Notice of
	PTC			Hearing with a copy of the
	Not.Cred.		Paternal Grandfather: Alan Dean Dollar Maternal Grandfather: Deceased	petition at least 15 days prior to the hearing pursuant to
~	Notice of		Maternal Grandmother: Toni Maida	Probate Code §1511 or
	Hrg		- Personally served 11-22-14	consent and waiver of
	Aff.Mail			Notice <u>or</u> further diligence
	Aff.Pub.		Siblings: Alexander Maida, Anthony Maida	on:
	Sp.Ntc.		- Alex Personally served 11-22-14	- Wayne Alan Dollar (Father) - Alan Dean Dollar
>	Pers.Serv.	W	Petitioner states the minor's mother passed	(Paternal Grandfather)
\	Conf.		away 8-31-14 and the father is unable to	,
	Screen		care for her at this time.	
~	Letters		Court Investigator Jennifer Daniel filed a	
~	Duties/Supp		report on 11-20-14.	
	Objections		100011011111111111111111111111111111111	
	Video			
_	Receipt CI Report			
*	Clearances			
 	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11-24-14
~	UCCJEA			Updates: 11-25-14
	Citation			Recommendation:
	FTB Notice			File 26 – Dollar

Kezirian, Teri Ann (for Teryl A. Littleton – Petitioner – Paternal Grandmother)

Petition for Appointment of Temporary Guardian of the Person

Age: 2			GENERAL HEARING 01/22/2014	NEEDS/PROBLEMS/COMMENTS:
79	<u>C. Z</u>		OLINEIRAL HEARING 01/22/2014	NEEDS/TROBLEMS/COMMENTS.
			TERYL A. LITTLETON, paternal grandmother, is petitioner.	 Need Notice of Hearing. Need proof of personal service
Cont. from			Father: MATTHEW B. LITTLETON	five (5) days prior to the hearing
	Aff.Sub.Wit.			of the Notice of Hearing along
✓	Verified		Mother: AMANDA KELLY	with a copy of the Petition for Appointment of Temporary
	Inventory		Paternal Grandfather: William H. Littleton	Guardian or consent and waiver
	PTC			of notice or declaration of due
	Not.Cred.		Maternal Grandfather: Mark (Last name	diligence for:
	Notice of Hrg	Х	unknown) Maternal Grandmother: Denise (Last name	Matthew B. Littleton (Father) – Unless the Court waives
	Aff.Mail		unknown)	notice. • Amanda Kelly (Mother) –
	Aff.Pub.		Petitioner states the parents are living out of	Unless the Court waives
	Sp.Ntc.		motels, moving constantly, and are basically	notice.
	Pers.Serv.	Х	homeless. Petitioner was contacted on	
1	Conf.		11/16/2014 by the parents saying the	
Ĺ	Screen		authorities were going to take the child	
✓	Letters		away from them. Police encouraged the parents to let the petitioner take the child	
✓	Duties/Supp		home. The parents have criminal records and have drug problems. Drugs were found	
	Objections		on the mother on 11/16/2014. The mother	
	Video		presents as having a personality disorder,	
	Receipt		and is very erratic at times. Temporary	
	CI Report		guardianship is necessary or the child will be	
	9202		taken into CPS custody.	
✓	Order		Petitioner requests to be excused from	
	Aff. Posting		noticing the parents as they have been	Reviewed by: LV
	Status Rpt		moving from various hotels over the course	Reviewed on: 11/26/2014
✓	UCCJEA		of one month. Petitioner states that she is	Updates:
	Citation		fearful that they will revoke their consent of	Recommendation:
	FTB Notice		having the child live with the petitioner if she serves them the paperwork for the	File 27 - Littleton
			temporary guardianship.	
			· - · · · · · · · · · · · · · · · · · ·	

Louise Roebuck, Vermilyea Johnese, Case No. 05CEPR00443 Thomas Wallace, and Angela Johnese (GUARD/P)

Atty Estrada, Elaine Roebuck (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person

			TEMP GRANTED EX PARTE EXPIRES 12-4-14	NEEDS/PROBLEMS/COMMENTS:
			ELAINE ROEBUCK ESTRADA , Maternal Grandmother, is Petitioner.	Note: This petition is for minors Vermilyea, Thomas, and Angela only. Petitioner was appointed as the
~	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	X	Father: MICHAEL JOHNESE Mother: TINA JOHNESE Paternal Grandfather: Not listed Paternal Grandmother: Angela (Last name not provided) Maternal Grandfather: James Roebuck Sibling: Louise Roebuck	 guardian of Louise (13) on 8-18-05. Petitioner's Request to Waive Court Fees was denied 11-19-14. Need filing fees of \$285.00. Need Notice of Hearing. Need proof of personal service of Notice of Hearing at least five Court days prior to the hearing
~	Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	X	Petitioner states both parents are on drugs. The father is incarcerated. The home is not clean and is not safe for children. CPS is involved and released the children to	per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Michael Johnese (Father) - Tina Johnese (Mother)
>	Letters Duties/Supp Objections Video		Petitioner. This has been an ongoing problem. A safety plan was put in place on 10-30-14, but the parents are not doing their part.	
	Receipt CI Report 9202 Order			
>	Aff. Posting Status Rpt UCCJEA Citation			Reviewed by: skc Reviewed on: 11-25-14 Updates: Recommendation:
	FTB Notice			File 28 – Roebuck, Johnese & Wallace

29 Christopher Robles-Ordonez (GUARD/P)

Case No. 11CEPR01100

Atty Ordonez, Corina (Pro Per – Mother – Petitioner)

Atty DeLaCruz, Pablo (Pro Per – Nonrelative – Co-Guardian)
Atty Avila, Alicia Galvan (Pro Per – Nonrelative – Co-Guardian)

Petition for Termination of Guardianship

CORINA MARIA ORDONEZ, Mother, is Petitioner. NEEDS/PROBLEMS/ COMMENTS: **RACHEL HEREDIA**, Maternal Great-Grandmother, was appointed Guardian on 4-5-12. 1. If this matter goes forward, need proof On 7-1-14, Ms. Heredia was removed as Guardian of service of Notice of Aff.Sub.Wit. and PABLO DELACRUZ and ALICIA GALVAN AVILA. Hearina at least 15 non-relatives, were appointed as Successor Codays prior to the Verified Guardians with Mother's consent. hearing on the Co-Inventory Guardians and all PTC Father: Unknown relatives pursuant to Not.Cred. Paternal Grandparents: Unknown **Probate Code** Notice of §1460(b)(5). Hrg Maternal Grandfather: Felix Ordonez Maternal Grandmother: Priscilla Ordonez Aff.Mail Aff.Pub. **Petitioner states** termination of the guardianship is in Sp.Ntc. the minor's best interest because she is his mother Pers.Serv. and has been rehabilitated and drug free for four Conf. years. Screen Court Investigator Jennifer Young filed a report on Letters 11-20-14. **Duties/Supp Objections** Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: skc Status Rpt **Reviewed on:** 11-24-14 **UCCJEA** Updates: Citation **Recommendation: FTB Notice** File 29 – Robles-Ordonez